

## IN THE SPECIFICATION

Please amend the specification as follows:

Please amend the paragraph beginning at Page 10, Line 23, as follows:

Referring to Fig. 3, the components of the image display system are supported on a chassis generally indicated at 57, which is roughly box-shaped at one end thereof. On one side of the chassis, two LEDs 25 and 27 are mounted, and on the other side of the chassis ~~57~~ **55** (see Fig. 4) the third LED 23 is mounted. The outward positioning of these LEDs as separate as possible from each other provides for suitable dissipation of heat generated by the LEDs during operation.

Please amend the paragraph beginning at Page 12, Line 15, as follows:

Referring to Figs. 5, 6, and 7, the light from the reflected image from the microdisplay 43 passes through a series of optics or lenses (Fig. 7) to be projected on backlit diffusion screen ~~53~~ **57**. The diffusion screen ~~53~~ **57** is supported in a flange structure 67 that is secured, as by bolts, to the end of the external optics assembly 9.